

Smartgrid Automation Distribution And Switchgear Ltd.

Regd Office: Milestone 87, Vadodara, Halol Highway, Village Kotambi
Post Office Jarod, Vadodara – 391 510

NOTICE

Notice to the Shareholders of AREVA T&D India Limited consequent to the sanctioning of the Scheme of Arrangement for Demerger u/s 391 to 394 of the Companies Act, 1956 between AREVA T&D India Limited (Transferor Company) and the Company

It is hereby notified that in terms to the scheme of arrangement for demerger sanctioned by the Hon'ble High Courts at Delhi and Gujarat, the equity shareholders of AREVA T&D India Ltd (ATDIL) are entitled to receive 1(one) Equity Share of fully paid-up face value of Rs. 2/- each in the company against their respective holding of every 1(one) Equity Share of fully paid-up face value of Rs. 2/- each in ATDIL as on 15/12/2011 i.e. the Record Date fixed by the Transferor Company ATDIL for the purpose of the said Scheme of Arrangement for Demerger.

It is also notified to the shareholders of ATDIL, that those who are holding shares in physical form and desire to receive the new shares of the Company arising out of the said "Scheme" in demat mode, may please send their specific request clearly mentioning the DP-ID, Client-ID and PAN details to the RTA of Company i.e. M/s CB Management Services (P) Ltd., P-22, Bondel Road, Kolkata – 700 019 (Ph : (033) 4011-6700 (100 lines), Fax : (033) 4011-6739, email : rta@cbmsl.com) latest by 12/12/2011 subsequent to which it shall be assumed that they desire to hold the shares of Company in physical form only for which a single share certificate will be issued accordingly.

Further all such requests for should accompany with photocopy of latest DP Statements and incase of Body Corporate and Institutional holders, specific Board Resolution should also be furnished.

Also note that the name(s) and order of name(s) of the demat account should be identical to those appearing on the share certificate(s) of ATDIL and further the signature(s) of all the holder(s) should tally with that recorded in the books of ATDIL available with M/s CB Management Services (P) Ltd.

Smartgrid Automation Distribution And Switchgear Ltd .

Place : Noida

Date : 5th December 2011

Sd/-

Director